

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of:)	
	:	Examiner: Unassigned
LYNN TILTON)	
	:	Group Art Unit: Unassigned
Appln. No.: Not Yet Assigned)	
(A continuation of 10/053,925,	:	
filed January 18, 2002)	
	:	
Filed: Concurrently Herewith)	
	:	
For: METHOD OF SECURING A)	July 18, 2003
PORTFOLIO OF AT LEAST	:	
30% DISTRESSED)	
COMMERCIAL LOANS	:	

MAIL STOP PATENT APPLICATION
 Commissioner for Patents
 P.O. BOX 1450
 Alexandria, VA 22313-1450

INFORMATION DISCLOSURE STATEMENT

Sir:

In compliance with the duty of disclosure under 37 C.F.R. § 1.56 and in accordance with the practice under 37 C.F.R. §§ 1.97 and 1.98, the Examiner's attention is directed to the documents listed on the enclosed Form PTO-1449. Each of the documents was cited in Application No. 10/053,925 (the "'925 Application"), the parent application of this continuation application. Copies of the listed documents will be furnished upon the Examiner's request.

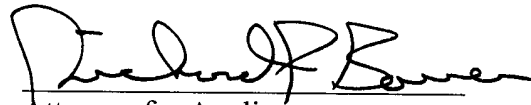
No fee or certification is required in connection with this Information Disclosure Statement, since it is being submitted prior to the issuance of a first Official Action on the merits.

CONCLUSION

It is respectfully requested that the above information be considered by the Examiner and that a copy of the enclosed Form PTO-1449 be returned indicating that such information has been considered.

Applicant's undersigned attorney may be reached in our Washington, D.C. office by telephone at (202) 625-3500. All correspondence should continue to be directed to our address given below.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Richard Bauer", written over a horizontal line.

Attorney for Applicant
Richard Bauer
Registration No. 31,588

PATENT ADMINISTRATOR
KATTEN MUCHIN ZAVIS ROSENMAN
525 West Monroe Street
Suite 1600
Chicago, Illinois 60661-3693
Facsimile: (312) 902-1061

FORM PTO 1449 (modified) U.S. DEPARTMENT OF COMMERCE PATENT AND TRADEMARK OFFICE LIST OF REFERENCES CITED BY APPLICANT(S) (Use several sheets if necessary)				ATTY DOCKET NO. 214693.00011		APPLICATION NO. Continuation of S.N. 10/053,925	
Date Submitted to PTO: July 18, 2003				APPLICANT LYNN TILTON		GROUP Unassigned	
				FILING DATE Concurrently Herewith			
U.S. PATENT DOCUMENTS							
*EXAMINER INITIAL		DOCUMENT NUMBER	DATE	NAME	CLASS	SUBCLASS	FILING DATE IF APPROPRIATE
		US 6,253,191 B1	06/26/01	Hoffman	705	35	
		6,078,904	06/20/00	Rebane	705	36	
		6,067,533	05/23/00	McCauley, et al.	705	38	
		6,061,662	05/09/00	Makivic	705	36	
		6,058,377	05/02/00	Traub, et al.	705	36	
		6,018,721	01/25/00	Aziz, et al.	705	35	
		5,950,175	09/07/99	Austin	705	35	
		5,946,668	08/31/99	George	705	38	
		5,870,720	02/09/99	Chusid, et al.	705	38	
		5,704,045	12/30/97	King, et al.	395	235	
		5,193,056	03/09/93	Boes	364	408	
		4,752,877	06/21/88	Roberts, et al.	364	408	
		4,739,478	04/19/88	Roberts, et al.	364	408	
FOREIGN PATENT DOCUMENTS							
		DOCUMENT NUMBER	DATE	COUNTRY	CLASS	SUBCLASS	TRANSLATION YES/NO/ OR ABSTRACT
		WO 01/09782 A2	02/08/01	PCT			Yes
OTHER DOCUMENT(S) (Including Author, Title, Date, Pertinent Pages, Etc.)							
		H. Albulescu, "Distressed Debt CDOs: Spinning Straw Into Gold". Ratings Direct. May 7, 2001, entire document.					
		Sherer, et al., "Fleet Street Plays 'Good Bank/Bad Bank'", Wall Street Journal, January 2001, page 62, see entire document.					
EXAMINER				DATE CONSIDERED			

*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609; Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

FORM PTO 1449 (modified) U.S. DEPARTMENT OF COMMERCE PATENT AND TRADEMARK OFFICE LIST OF REFERENCES CITED BY APPLICANT(S) (Use several sheets if necessary) Date Submitted to PTO: July 18, 2003		ATTY DOCKET NO. 214693.00011	APPLICATION NO. Continuation of S.N. 10/053,925
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		DOCUMENT NUMBER	DATE	COUNTRY	CLASS	SUBCLASS	TRANSLATION YES/NO/ OR ABSTRACT

OTHER DOCUMENT(S) (Including Author, Title, Date, Pertinent Pages, Etc.)	
	"Suddenly Structure Mattered: Insights into Recoveries from Defaulted Debt", <u>Standard & Poor's Creditweek</u> , May 31, 2000, pages 11-16.
	"The Investment Performance of Bankrupt Corporate Debt Obligations: Moody's Bankrupt Bond Index 2000", <u>Moody's Investors Service Global Credit Research</u> , February 2000, pages 1-12.
	"Recovering Your Money: Insights into Losses from Defaults", <u>Standard & Poor's CreditWeek</u> , June 16, 1999, pages 29-34.
	"Debt Recoveries for Corporate Bankruptcies", <u>Moody's Investors Service Global Credit Research</u> , June 1999, pages 1-16.
	Charles Stone, et al., "Synthetic Securitization", <u>Securitization Conduit</u> , Vol. 2, No. 4, 1999, pages 3-4.
	"Bankrupt Bank Loan Recoveries", <u>Moody's Investors Service Global Credit Research</u> , June 1998, pages 1-16.
	Peter Humphreys, "Securitization Trends", <u>International Financial Law Review</u> , 1998, pages 1-6.
	"A Sense of Security, Moody's Approach to Evaluating Bank Loan Structure and Collateral", <u>Moody's Investors Service Global Credit Research</u> , October 1997, pages 1-12.
	Secured Lender, 1997, pages 78-79.
	M.J. Shaw, et al., "Inductive Learning for Risk Classification", 1990, pages 47-53. Asset-Backed Securities Week, Swap-Dependent Synthetic Securities: Rating Criteria, 1996, pages 1-2.

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